

FOR SUBMISSION TO THE ALABAMA HISTORICAL COMMISSION

PURCHASE/RESTORATION PROPOSAL FOR:

(PROPERTY NAME) _____

Why are we requesting this written proposal?

As part of its ongoing effort to safeguard our state's heritage, the Alabama Historical Commission from time to time acquires an endangered landmark building through donation or emergency purchase. The Commission then seeks to re-sell the property, under a protective easement and covenant, to someone willing and able to refurbish the structure. In this way, the new owner not only gains a landmark building at a bargain price, but a part of Alabama's legacy is hopefully preserved for generations to come. The basic aim of this process is to reclaim a landmark that would otherwise be lost.

Your purchase/restoration proposal is not evaluated on the basis of your monetary offer alone. Equally as important is the merit of your restoration plan as outlined, the appropriateness of any proposed use for the building, previous experience in renovation work that you may have, and your willingness to protect the landmark over the long run by accepting a protective covenant that runs with the deed on the property.

Bearing this in mind, we ask you to provide the following information, after which the Commission staff will be in touch with you.

YOUR NAME(S) _____

YOUR ADDRESS _____

Home Phone _____

Cell Phone _____

Email _____

FAX (if applicable) _____

PURCHASE OFFER AMOUNT: \$ _____ **DATE:** _____

IN A SENTENCE OR TWO, PLEASE EXPLAIN BELOW WHY YOU ARE INTEREST IN ACQUIRING THIS PROPERTY:

How do you plan to use the property (check below)?

Residential ____

Business ____

Combination ____

Other ____

PLEASE OUTLINE YOUR GENERAL IDEAS FOR REHABILITATION, INCLUDING INITIAL STABILIZATION, INTERIOR AND EXTERIOR ADDITIONS OR CHANGES YOU FEEL ARE NEEDED, SYSTEMS TO BE INTRODUCED, AND USE OF GROUNDS (USE ADDITIONAL SHEETS IF NECESSARY):

WHAT IS YOUR ANTICIPATED TIME TABLE?

ARE THERE SPECIAL SKILLS AND EXPERIENCE THAT YOU FEEL YOU CAN BRING TO THIS PROJECT? IF SO, PLEASE EXPLAIN.

ADDITIONAL INFORMATION:

You are () employed fulltime; () part-time; () retired

Place of Employment (if applicable) _____

Business Address: _____

Business Phone _____ FAX _____

(If more than one applicant, please provide additional business information below)

Name of Employer: _____

Business Address: _____

Business Phone _____ FAX _____

If requested, are you willing to provide references?

Are you willing to work with the Alabama Historical Commission in developing appropriate plans and permitting periodic site visits to see and discuss the work? If you have reservations or concerns about working with the Commission, or wish to outline certain conditions, please state them below.

THIS FORM, TOGETHER WITH THE ATTACHED ONE-PAGE "CONFIDENTIAL FINANCIAL & LIABILITY DISCLOSURE FORM," SHOULD BE MAILED, E-MAILED, OR FAXED TO THE ALABAMA HISTORICAL COMMISSION, 468 S. PERRY ST., MONTGOMERY, AL 36130-0900 (Attention: Robert Gamble or Melanie Betz).

E-MAIL ADDRESS: Robert.gamble@preserveala.org; FAX: 334-262-1083

CONFIDENTIAL FINANCIAL & LIABILITY DISCLOSURE STATEMENT

NAME(S) _____

ADDRESS _____

Telephone
number(s): _____

Email(s): _____

In connection with a Purchase/Restoration Proposal being submitted to the Alabama Historical Commission for acquisition of a landmark property, I/we submit the following information with the understanding that it will be kept confidential. I/we certify that the information is true and accurate to the best of my/our knowledge.

Signed: _____

Date: _____

ASSETS (continue on other side if necessary)

Approx. yearly income from job(s) (if applicable): _____

Approx. yearly income from other sources (if applicable): \$ _____

Approx. current savings: \$ _____

Approx. current value of stocks, etc.: \$ _____

Approx. current value of total real estate holdings: \$ _____

Approx. value of other assets: \$ _____

Estimated TOTAL assets (real estate & other): \$ _____

LIABILITIES (continue on other side if necessary)

Notes payable to bank(s): \$ _____

Notes payable to others: \$ _____

Real estate mortgage(s): \$ _____

Any tax indebtedness: \$ _____

Other liabilities: \$ _____

CONTINGENT LIABILITIES

As endorser, co-maker or guarantor? Yes/No. If yes, amount: \$ _____; explain on other side.

On leases or contracts? Yes/No. If yes, amount \$ _____; explain on other side.

Any assets currently pledged? Yes/No. If yes, explain on other side.

Defendant in any current legal actions? If yes, explain on other side.